

August 21, 2007

To whom it may concern:

Company Name: Mizuho Trust & Banking Co., Ltd.  
 Representative: Teruhiko Ikeda, President & CEO  
 Head Office: 2-1 Yaesu 1-chome, Chuo-ku, Tokyo, Japan  
 Stock Code Number (Japan): 8404  
 (Tokyo Stock Exchange (First Section),  
 Osaka Securities Exchange (First Section))

## **Announcement regarding Capital Adequacy Ratio (Basel II) as of June 30, 2007**

Mizuho Trust & Banking Co., Ltd. hereby announces Capital Adequacy Ratio (Basel II) as of June 30, 2007, based on "Financial Information for the First Quarter of Fiscal 2007" disclosed on July 31, 2007, as shown below.

### **Capital Adequacy Ratio (Basel II)**

	Consolidated			Non-consolidated
	As of June 30, 2007	(Reference) Change from March 31, 2007	(Reference) As of March 31, 2007	As of June 30, 2007
	<i>(%, Billions of yen)</i>			<i>(%, Billions of yen)</i>
(1) Capital Adequacy Ratio	17.56	1.87	15.69	17.49
Tier 1 Capital Ratio	10.14	1.18	8.96	10.04
(2) Tier 1 Capital	375.3	15.5	359.8	368.3
(3) Tier 2 Capital	278.2	6.6	271.6	277.0
(4) Deductions for Total Risk-based Capital	3.6	2.2	1.4	3.9
(5) Total Risk-based Capital (2)+(3)-(4)	649.9	19.9	630.0	641.4
(6) Risk-weighted Assets	3,700.9	(314.2)	4,015.2	3,665.6
(7) Required Capital (6) x 8%	296.0	(25.1)	321.2	293.2

Note: From March 31, 2007, Capital Adequacy Ratio is calculated according to Basel II.