



MEMBERSHIP

February 12, 2010

To whom it may concern:

Company Name: Mizuho Trust & Banking Co., Ltd.  
 Representative: Takashi Nonaka, President & CEO  
 Head Office: 2-1 Yaesu 1-chome, Chuo-ku, Tokyo, Japan  
 Stock Code Number (Japan): 8404  
 (Tokyo Stock Exchange (First Section),  
 Osaka Securities Exchange (First Section))

### **Announcement regarding Capital Adequacy Ratio as of December 31, 2009**

Mizuho Trust & Banking Co., Ltd. hereby announces Capital Adequacy Ratio as of December 31, 2009, based on "Financial Statements for the Third Quarter of Fiscal 2009" disclosed on January 29, 2010, as shown below.

#### **Capital Adequacy Ratio**

		Consolidated			Non-consolidated
		As of December 31, 2009	Change from September 30, 2009	As of September 30, 2009	As of December 31, 2009
(1) Capital Adequacy Ratio	%	14.10	0.26	13.84	14.34
Tier 1 Capital Ratio	%	9.08	0.32	8.76	9.22
(2) Tier 1 capital	<i>Billions of yen</i>	273.2	4.5	268.6	272.4
(3) Tier 2 capital	<i>Billions of yen</i>	159.0	(4.6)	163.6	158.4
(4) Deductions for Total Risk-based Capital	<i>Billions of yen</i>	7.8	(0.2)	8.0	7.3
(5) Total Risk-based Capital (2)+(3)-(4)	<i>Billions of yen</i>	424.4	0.2	424.2	423.6
(6) Risk-weighted Assets	<i>Billions of yen</i>	3,008.7	(56.3)	3,065.0	2,952.3
(7) Required Capital (6) x 8%	<i>Billions of yen</i>	240.6	(4.5)	245.2	236.1