

July 29, 2011

To whom it may concern:

Company Name: Mizuho Trust & Banking Co., Ltd.
Representative: NONAKA, Takashi
President & CEO
Head Office: 1-2-1 Yaesu, Chuo-ku, Tokyo
Code Number: 8404 (TSE 1st Sec., OSE 1st Sec.)

Notice Regarding the Cancellation of Treasury Stock

Mizuho Trust & Banking Co., Ltd. (“MHTB”) hereby announces that its board of directors held today has resolved to cancel its treasury stock pursuant to the provisions of Article 178 of the Company Law as set forth below:

1. Class of Stock to be cancelled

Common Stock of MHTB

2. Number of Stock to be cancelled

All of the treasury stock (common stock) that MHTB will have acquired by the time immediately preceding the time (the “Base Time”) at which Mizuho Financial Group, Inc. (“MHFG”) acquires all of the issued shares of MHTB (excluding shares of MHTB held by MHFG) through the share exchange (the “Share Exchange”) based on the share exchange agreement (the “Share Exchange Agreement”) concluded between MHTB and MHFG on April 28, 2011 (including its treasury stock to be acquired by purchase of shares due to the dissenting shareholders’ share purchase demands made in connection with the Share Exchange under the provisions of Article 785, Paragraph 1 of the Company Law).

3. Scheduled Date of the Cancellation

September 1, 2011 (scheduled effective date of the Share Exchange)

The cancellation will be implemented at the time immediately preceding the Base Time.

4. Reason for the Cancellation

The cancellation will be implemented based on the agreement between MHTB and MHFG that MHTB will cancel all of its treasury stock that it will have acquired by the time immediately preceding the Base Time in the Share Exchange Agreement.

(Reference) Number of issued shares (common stock) of MHTB and etc. as of June 30, 2011

Number of issued shares (including treasury stock)	5,027,734,829
Number of treasury stock	901,037