



August 15, 2011

To whom it may concern:

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 Stock Code Number (Japan): 8404  
 (Tokyo Stock Exchange (First Section),  
 Osaka Securities Exchange (First Section))

### **Announcement regarding Capital Adequacy Ratio as of June 30, 2011**

Mizuho Trust & Banking Co., Ltd. hereby announces Capital Adequacy Ratio as of June 30, 2011, based on "Consolidated Financial Statements for the First Quarter of Fiscal 2011" disclosed on July 29, 2011, as shown below.

#### **Capital Adequacy Ratio**

		Consolidated		Non-consolidated	
		As of June 30, 2011	Change from March 31, 2011	As of March 31, 2011	As of June 30, 2011
(1) Capital Adequacy Ratio (BIS Standard)	%	16.03	(0.31)	16.34	16.20
Tier 1 Capital Ratio	%	11.94	(0.17)	12.11	12.07
(2) Tier 1 capital	<i>Billions of yen</i>	300.5	3.6	296.8	299.8
(3) Tier 2 capital	<i>Billions of yen</i>	108.4	(2.4)	110.8	107.9
(4) Deductions for Total Risk-based Capital	<i>Billions of yen</i>	5.4	(1.8)	7.2	5.6
(5) Total Risk-based Capital (2)+(3)-(4)	<i>Billions of yen</i>	403.4	3.0	400.4	402.1
(6) Risk-weighted Assets	<i>Billions of yen</i>	2,516.6	67.0	2,449.6	2,482.2
(7) Required Capital (6) x 8%	<i>Billions of yen</i>	201.3	5.3	195.9	198.5